



Simply notify CFFK of your Statement of Intent. As a member of **The Legacy Society**, you join other members of our community who are passionate about the future wellbeing of the place we call paradise, the Florida Keys. Additionally, you will receive all CFFK mailings and newsletters, as well as special recognition at Foundation events, unless you wish to remain anonymous. The greatest reward is the confidence of knowing that your legacy will be carried forward for years to come.

We invite you to become a member of

The Legacy Society.



Consider making an ultimate gift to charity by designating a nonprofit as beneficiary of your estate plans, IRA or life insurance policy.

Consider providing a permanent source of funding to a Charity by establishing an endowment fund at the Community Foundation of the Florida Keys.



IN PARADISE FOR GOOD.

Living Your Legacy: A Planning Guide

The Community Foundation
can help you plan your gift giving.

More than a gift,
it's an investment in your community
that lives on forever!

The Community Foundation of the Florida Keys

300 Southard Street, Suite 201

Key West, FL 33040

P: 305.292.1502

F: 305.292.1598

Email: cffk@cffk.org

Website: cffk.org

A Guide for Planning Your Legacy: Analyzing Your Community Investment

What are your dreams?

Define your personal beliefs and values.

Which social issues move you the most when reading the paper or talking with other people?

What values define you and which values have you shared with friends and family?

To which organizations do you currently give and do they align with you values?

What gifts have you made that mean the most to you and why?

Create your plan.

If you could change three things in your community, what would they be?

What do you prefer to fund and how much involvement do you want with your special causes?

Determine your giving level.

What is your financial situation and what is your current desired giving range?

What is your tax situation?

What is your charitable giving comfort level?

Implement your strategy.

Seek information about philanthropic opportunities from the Community Foundation.

With Community Foundation assistance evaluate community needs, programs that meet those needs and opportunities for giving.

Recommend grants from your Community Foundation fund or make outright gifts.

Evaluate results: did your gifts accomplish what you hoped?

What is your legacy?

What volunteer role has been the most satisfying and Why?

What are my top four charitable priorities? The top two?

What Charitable Gifts have I made that will survive me?

What gifts will you make?

What are my charitable goals? Do I want to focus on a specific cause or nonprofit agency?

What amount or what percentage of my income do I wish to contribute annually?

What gifts do I love to make? Which ones are obligations?

How can my attorney, family and others help inform my giving decisions?